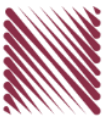


شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Thursday, 9th May 2024





Thursday, May 9, 2024

* Market Watch	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
GCC Markets										
Saudi (Tasi)	12,284.4	-1.41	-0.55	-0.89	-0.94	2.65	2.34	20.91	3.20	10,686.67
Qatar (QE Index)	9,633.0	0.10	0.23	-0.97	-2.17	-11.06	1.12	10.98	4.92	484.79
Dubai (DFMGI)	4,173.0	-0.16	0.73	0.42	-1.72	2.79	1.37	8.07	5.83	599.37
Abu Dhabi (ADI)	9,090.4	-0.32	0.59	0.25	-1.49	-5.09	2.58	16.13	2.10	2,560.08
Bahrain (BAX)	2,030.3	0.16	0.08	0.06	-0.61	2.98	0.88	10.81	4.21	8.29
Muscat SE INDEX	4,770.0	0.26	-0.07	-0.30	2.90	5.67	0.82	10.14	5.70	6.63
SP GCC Comp LMC	179.8	-0.04	-0.24	-1.04	-3.00	-2.77	1.74	14.31	3.83	857.79
SP UAE PRICE INDEX	130.8	-0.16	0.94	-0.25	-2.89	-5.13				
Developed Markets										
MSCI World Index	3,419.9	0.26	1.74	3.47	-0.52	7.91				
U.S. (S&P 500)	5,222.7	0.16	1.85	3.71	-0.60	9.49	4.34	25.66	1.69	46,188.97
U.K. (FTSE 100)	8,433.8	0.63	2.68	3.56	6.05	9.06	1.79	14.43	3.63	2,224.27
Japan (topix)	2,728.2	0.54	-0.01	-0.55	-1.46	15.29	1.50	15.24	2.08	965,169.82
Emerging Markets										
MSCI EM Index	1,071.6	0.76	0.96	2.46	2.73	4.68				
China (SSE Composite)	3,154.5	0.01	1.60	1.60	3.73	6.04	1.36	12.00		44,025.04
India (Sensex)	72,664.5	0.36	-1.64	-2.44	-1.34	0.59	4.71	21.95	1.18	144,395.48
Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Kuwait										
Kuwait All Share Index	7,081.1	0.31	0.68	0.43	-3.36	3.87	1.45	15.15	3.60	42.66
Kuwait Premier Index	7,716.8	0.35	0.86	0.33	-3.98	3.21	1.57	16.39	3.43	35.14
Kuwait Main Index	5,973.1	0.12	-0.21	0.90	-0.21	7.24	1.04	10.74	4.43	7.52
Kuwait Sector										
Banking	1,743.3	0.60	1.22	0.72	-1.60	5.81	1.73	17.33	3.04	26.11
Telecom	1,040.5	-0.41	-1.19	-0.31	-2.31	-5.85	1.52	11.32	8.08	3.18
Industrials	753.0	-0.52	-1.69	-1.99	-27.97	-17.06	0.79	11.51	5.73	2.55
Financial Services	1,345.4	-0.09	0.42	0.91	-0.60	10.99	1.07	12.54	2.97	4.51
Real Estate	1,306.2	0.23	1.67	1.59	0.82	7.69	1.00	13.96	2.02	2.78
Basic Materials	831.2	-0.56	-0.71	-2.73	5.23	11.44	1.43	11.60	9.40	0.47
Health Care	475.0	0.00	-2.51	-2.51	38.26	-1.47	1.69	11.92	1.81	
Consumer Staples	847.0	0.04	1.98	1.69	9.62	28.61	1.84	22.09	2.43	0.26
Insurance	2,480.8	0.53	-0.59	-0.25	-3.37	8.20	1.35	13.00	3.20	1.00
Consumer Discretionary	1,682.5	-0.31	0.36	0.13	-3.95	4.90				
Energy	1,057.3	0.39	-0.12	-0.43	1.37	11.41	0.87	10.17	5.50	0.22
Technology	1,906.1	0.00	0.00	0.00	0.00	229.56	2.35			0.03
Utilities	415.8	0.00	-1.25	-4.82	-6.51	-8.67				

* International and GCC Markets performance at the latest close.

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices fell by nearly \$1 a barrel on Friday as comments from U.S. central bank officials indicated higher-for-longer interest rates, which could hinder demand from the world's largest crude consumers. Brent crude futures settled down 1.3% at \$82.79 a barrel.

Kuwait Market

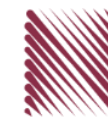
The market closed up by + 0.31% at 7,081.1 value traded 67.0 million KD, Premier market value reached 47.6 million KD up by + 0.35% at 7,716.8.

KSA Market

The market closed down by – 1.41% at 12,284.4.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



* Description	Close Price	DTD	WTD	MTD	QTD	YTD	P/B	P/E	Dividend Yield	Market Cap (In LC Bn)
Blue Chip Watch										
Kuwait										
NBK	0.848	-0.59	-1.17	-1.97	-6.27	-0.40	1.67	13.28	3.93	7.05
KFH	0.736	1.24	2.65	2.22	0.78	10.50	2.15	21.66	2.49	12.57
ZAIN	0.478	-0.42	-2.05	-2.05	-3.04	-5.72	1.66	9.60	7.32	2.07
BOUBAYAN BANK	0.592	0.00	0.68	0.51	1.54	4.59	2.49	31.59	1.27	2.48
AGILITY	0.305	-1.29	-3.48	-3.48	-16.19	7.69	0.44	9.32	6.56	0.82
Saudi Arabia										
ARAMCO	29.85	-0.33	-0.33	-0.83	-3.24	-9.55	4.74	16.46	6.28	7,223.89
SABIC	80.00	-1.72	-3.03	-5.33	2.17	-4.19	1.43	183.95	4.25	240.01
STC	38.45	0.79	3.08	2.12	-0.30	-2.28	2.43	14.46	4.16	192.26
AL-RAJHI BANK	79.50	-1.00	-0.38	-0.50	-3.40	-8.09	2.94	19.55	2.89	318.01
NCB	35.90	-0.14	-0.83	-4.52	-10.70	-7.12	1.19	11.08	4.87	215.41
Abu Dhabi										
ETISALAT.AD	16.78	0.00	3.71	-1.29	-8.61	-14.56	3.35	13.97	4.77	145.93
FAB.AD	12.48	-0.64	1.81	-0.64	-6.20	-11.17	1.15	8.62	5.73	136.99
EMIRATES NBD	16.75	0.30	0.30	-1.47	-4.29	-3.18	0.98	4.88	7.16	105.80
DB ISLAMIC DB	5.65	-0.53	0.18	1.62	-3.09	-1.22	0.95	6.29	7.96	40.91
EMAR.DU	8.03	-0.86	2.95	-2.19	-1.71	1.39	0.91	5.98	6.23	70.97
Qatar										
QNB	13.920	-0.93	0.22	0.36	-2.18	-15.79	1.23	8.79	4.67	128.57
INDUSTREIS QAT	12.010	0.00	-1.96	-1.96	0.50	-8.18	1.99	15.03	6.49	72.66
QA ISLAMIC BK	17.600	-1.12	-1.23	-3.83	-4.09	-18.14	1.45	10.05	4.12	41.59
MASRAF AL RAYA	2.370	-1.94	-2.47	-5.65	2.16	-10.73	0.92	15.45	4.22	22.04
MESAIEED PETRO	1.790	0.56	-1.27	-6.72	-9.78	0.11	1.39	22.31	4.80	22.49
Oman										
BANK MUSCAT	0.263	0.77	0.00	0.38	0.38	-0.38	0.86	10.26	5.89	1.97
OMANTEL	1.050	0.00	-0.38	0.48	1.94	-0.94	1.22	24.07	5.71	0.79
BANK DHOFAR	0.158	0.00	-1.25	-1.25	-1.25	-1.25	0.66	15.67	4.91	0.47
NAT BANK OF OMAN	0.275	1.48	5.77	7.00	5.77	-1.79	0.66	9.63	3.09	0.45
OMINVEST	0.372	-0.80	-0.80	-3.12	1.35	-5.89	0.81	7.59	5.38	0.25

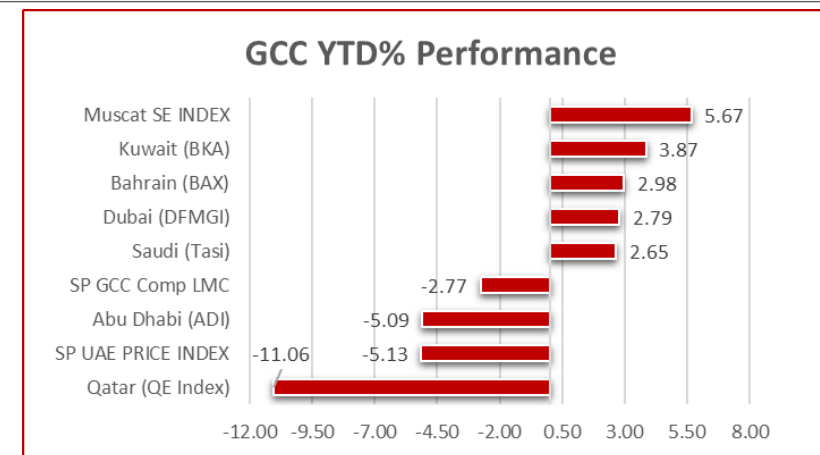
* GCC Markets performance at the latest close.

Foreign Holding									
Date	NBK	GBK	CBK	ABK	KIB	BURG	KFH	BOUB	WARBA
01-May-24	24.51%	14.95%	0.06%	2.34%	5.57%	17.89%	12.94%	6.25%	5.44%
08-May-24	24.54%	14.81%	0.06%	2.32%	5.65%	17.88%	12.98%	6.27%	5.45%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



* GCC Markets performance at the latest close.

Leading Sector, Security Performance

Kuwait

The market is up today by + 0.31 % The leading sector best performance indices today are Banking 0.6 % Insurance 0.53% Energy 0.39% respectively.

KSA

Saudi Armco have negative performance today by -0.33 %, SABIC have negative performance today by -1.7%, STC has a positive performance today by + 0.79 %, Al Rajhi Bank have negative performance today by -1 %.



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